

JACKHARVEY, LLC

Located in the People's State Bank Professional Building in Plainview, JackHarvey, LLC is a full service Certified Public Accounting firm serving the agricultural community of Plainview and the surrounding area for over 25 years. Our tax and accounting professionals understand the issues facing farmers and are equipped to help with any facet of the business, from payroll preparation to sophisticated tax planning techniques. Steve Jack has concentrated much of his expertise in the area of farm succession planning and family estate planning. Working closely with Miller Legal, we help our clients gain peace of mind through progressive planning. We are proud to sponsor this seminar to help attendees gain a better understanding of estate planning opportunities.

507.534.3837

www.jackadvisors.com

JOHNSON & GODDARD, LLC

Johnson & Goddard, LLC is a full service Certified Public Accounting firm serving Southeastern Minnesota and Northeast Iowa, with offices in LeRoy and Spring Valley, MN and Cresco, IA. We have over 25 years of experience in agriculture related tax preparation and tax planning. We are pleased to sponsor this seminar to help attendees gain a better understanding of estate planning opportunities.

Spring Valley: 507.346.2815

LeRoy: 507.324.9317 • Cresco: 563.203.2604

www.johnsongoddard.com

Riverland
COMMUNITY COLLEGE
A Technical & Community College
www.riverland.edu

WORKSHOP

FARM SUCCESSION PLANNING



WORKSHOPS OFFERED:

TUESDAY, DECEMBER 6, 2011

2:00 - 4:00 PM & 7:00 - 9:00 PM
TOWNPLACE SUITES • ROCHESTER, MN

&

TUESDAY, DECEMBER 13, 2011

2:00 - 4:00 PM & 7:00 - 9:00 PM
HOLIDAY INN AUSTIN, MN

PRESENTED BY RIVERLAND COMMUNITY
COLLEGE FARM BUSINESS MANAGEMENT



FARM SUCCESSION PLANNING

You've seen the devastation that can happen in the blink of an eye- to a family member, a friend, a client, and entire towns. Help yourself by preparing and planning for the future. We will discuss how you can play a vital role in helping to protect your assets by properly building and maintaining a Farm Success Plan. Some of the issues that will be discussed are:

- Passing the Family Farm with Zero Tax & Zero Debt
- MN Budget Bill Impact with Income Exemption
- Acceptable Farm Business Succession Plan and Customized Estate Plan
- Strategies for Saving Estate Taxes & Income Taxes
- Protecting Your Farm from the Risks of a Child's Divorce or Possible Lawsuit
- Strategies to Transfer the Farm to the Farming Child but Still Provide Equitably for the Non Farming Children
- Strategies for Introducing the Farming Child Into and Ownership Position and Other Transfer and Succession Ideas
- Address Disability Issues; Who Will Make the Decisions of the Farming Operation
- How to Protect the Family Farm from the Nursing Home
- How to Retire from Farming with Adequate Retirement Income

Scott Miller is a member of Wealth Counsel and the National Academy of Elder Law Attorneys. Attorney Miller specializes in the areas of Business & Farm Succession Planning and Estate Planning. Miller Legal Strategic Planning Centers P.A. exclusively practices Estate Planning.

It is no coincidence that many families turn to them for help in setting up their farm succession plan or to upgrade their original estate plan when they want greater asset protection or transfer of value for their loved ones.



TWO DATES & LOCATIONS TO CHOOSE FROM:

JackHarvey, LLC

Tuesday, December 6, 2011
2:00 - 4:00 PM & 7:00 - 9:00 PM
TownPlace Suites
2829 43rd Street NW
Rochester, MN 55901

Johnson & Goddard, LLC

Tuesday, December 13, 2011
2:00 - 4:00 PM & 7:00 - 9:00 PM
Holiday Inn
1701 4th Street NW
Austin, MN 55912



REGISTRATION FORM

COST: \$10 / FARM UNIT

SIGN UP FOR:	TIME
<input type="checkbox"/> DECEMBER 6: ROCHESTER	2 - 4 PM
<input type="checkbox"/> DECEMBER 6: ROCHESTER	7 - 9 PM
<input type="checkbox"/> DECEMBER 13, AUSTIN	2 - 4 PM
<input type="checkbox"/> DECEMBER 13, AUSTIN	7 - 9 PM

Name _____

Address _____

Phone _____

Email _____

TEAR HERE

— **SPACE IS LIMITED** —
RESERVE YOUR SPOT TODAY!



TO REGISTER, CONTACT

WAYNE PIKE
wayne.pike@riverland.edu
507.251.1937
6540 65th ST NE
Rochester, MN 55906-1911

OR YOUR FBM INSTRUCTOR